

INVESTMENT REPORT



www.brenthurstwealth.co.za

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TO ALL OUR CLIENTS AT BRENTHURST WEALTH WE SAY:

Welcome back to your homes and offices and while our wish for you is stable markets and smooth sailing, early indications are that we are in for another year of volatility and unpredictable returns.

As was the case last year the focus again this year will be on the future of the euro. Will it survive or will it break up with cataclysmic consequences for the world economy?

And if it breaks up, wholly or partially, what impact will it have on your investments and on your business?

Analyzing and tracking this dramatic story will remain the focus of our interpretation of global economic events with one main objective: trying to protect and preserve your financial health.

At the beginning of last year we recommended an increase in offshore exposure which by and large yielded positive results due to the fact that the rand declined by 22% against the US dollar.

Our investment research team—Magnus Heystek, Brian Butchart and Johan Burger—are busy putting together our investment house view for the year which will be emailed to you within a week or so.

In the meantime we invite you to contact your dedicated investment relationship manager to discuss any investment related queries that you might have.

Finally, we would love to wish you a prosperous, happy and healthy New Year.
The Brenthurst Wealth-team.

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